

Section 1: Budget Verification Form

Money Follows the Person Demonstration Budget Proposal

Instructions: Please fill in only the cells highlighted in yellow. All other cells will autopopulate. Please DO NOT alter any formulas.

State Name	North Carolina	State FMAP*	FFY 2007	FFY 2008	Enhanced	FFY 2007	FFY 2008
			0.6452	0.6405		0.8226	0.8203

* FFY 2007 FMAP should be expressed as a decimal. (If the FMAP is 68.32%, it should be .6832.)

Populations to be Transitioned (unduplicated count**)

	Elderly	MR/DD	Physically Disabled	Mental Illness	Dual Diagnosis
FFY*** 2007	0	0	0	0	0
FFY 2008	1	6	8	2	4
FFY 2009	5	25	51	6	16
FFY 2010	7	61	61	15	41
FFY 2011	9	80	82	19	53
FFY 2012	8	73	68	16	48
Total	30	245	270	58	162
	765				

Populations for Dual
Diagnosis:

MI/MR/DD

** Unduplicated Count - Each individual is only counted once in the year that they physically transition.

*** All population counts and budget estimates should be based on the Federal Fiscal Years indicated.

Demonstration Budget

Total	Rate	Total Costs	Federal	State
Qualified HCBS****		\$26,576,105	\$21,800,379	\$ 4,775,726
Demonstration HCBS****		\$ -	\$ -	\$ -
Supplemental****		\$ 1,551,673	\$ 993,847	\$ 557,826
Administrative - Normal*****		\$ 777,308	\$ 388,654	\$ 388,654
Administrative - 75%*****		\$ 1,022,345	\$ 766,759	\$ 255,586
Administrative - 90%*****		\$ -	\$ -	\$ -
State Evaluation		\$ -	\$ -	\$ -
Total		\$29,927,431	\$23,949,638	\$ 5,977,793

Per Capita Service Costs	\$ 36,768
Per Capita Admin Costs	\$ 2,352
Rebalancing Fund*****	\$ 3,224,053

**** Qualified HCBS Services, Demonstration HCBS Services and Supplemental Services were defined in the RFP.

***** Administration - Normal should include all costs that adhere to CFR Title 42, Section 433(b)(7) Administrative - 75% should include all costs that adhere to CFR Title 42, Sections 433(b)(4) and 433(b)(10) Administrative - 90% should include all costs that adhere to CFR Title 42 Section 433(b)(3)

***** The Rebalancing Fund is a calculation devised by CMS to estimate the amount of State savings realized because of the enhanced FMAP rate that could be reinvested into rebalancing benchmarks.

FFY 2007	Rate	Total Costs	Federal	State
Qualified HCBS	0.8226	\$ -	\$ -	\$ -
Demonstration HCBS	0.8226	\$ -	\$ -	\$ -
Supplemental	0.6452	\$ -	\$ -	\$ -
Administrative - Normal	0.5	\$ 32,110	\$ 16,055	\$ 16,055
Administrative - 75%	0.75		\$ -	\$ -
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$ 32,110	\$ 16,055	\$ 16,055

FFY 2008	Rate	Total Costs	Federal	State
Qualified HCBS	0.8203	\$ 108,991	\$ 89,405	\$ 19,586
Demonstration HCBS	0.8203	\$ -	\$ -	\$ -
Supplemental	0.6405	\$ 39,297	\$ 25,170	\$ 14,127
Administrative - Normal	0.5	\$ 134,862	\$ 67,431	\$ 67,431
Administrative - 75%	0.75	\$ 1,022,345	\$ 766,759	\$ 255,586
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$ 1,305,495	\$ 948,765	\$ 356,730

FFY 2009	Rate	Total Costs	Federal	State
Qualified HCBS	0.8203	\$ 2,415,755	\$ 1,981,644	\$ 434,111
Demonstration HCBS	0.8203	\$ -	\$ -	\$ -
Supplemental	0.6405	\$ 180,639	\$ 115,699	\$ 64,940
Administrative - Normal	0.5	\$ 141,605	\$ 70,803	\$ 70,803
Administrative - 75%	0.75		\$ -	\$ -
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$ 2,737,999	\$ 2,168,146	\$ 569,853

FFY 2010	Rate	Total Costs	Federal	State
Qualified HCBS	0.8203	\$ 5,246,328	\$ 4,303,563	\$ 942,765
Demonstration HCBS	0.8203	\$ -	\$ -	\$ -
Supplemental	0.6405	\$ 376,886	\$ 241,395	\$ 135,491
Administrative - Normal	0.5	\$ 148,685	\$ 74,343	\$ 74,343
Administrative - 75%	0.75		\$ -	\$ -
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$ 5,771,899	\$ 4,619,301	\$ 1,152,598

FFY 2011	Rate	Total Costs	Federal	State
Qualified HCBS	0.8203	\$ 8,839,079	\$ 7,250,697	\$ 1,588,382
Demonstration HCBS	0.8203	\$ -	\$ -	\$ -
Supplemental	0.6405	\$ 501,109	\$ 320,960	\$ 180,149
Administrative - Normal	0.5	\$ 156,120	\$ 78,060	\$ 78,060
Administrative - 75%	0.75		\$ -	\$ -
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$ 9,496,308	\$ 7,649,717	\$ 1,846,591

FFY 2012	Rate	Total Costs	Federal	State
Qualified HCBS	0.8203	\$ 9,965,952	\$ 8,175,070	\$ 1,790,882
Demonstration HCBS	0.8203	\$ -	\$ -	\$ -
Supplemental	0.6405	\$ 453,742	\$ 290,622	\$ 163,120
Administrative - Normal	0.5	\$ 163,926	\$ 81,963	\$ 81,963
Administrative - 75%	0.75		\$ -	\$ -
Administrative - 90%	0.9		\$ -	\$ -
State Evaluation	0.5	\$ -	\$ -	\$ -
Total		\$10,583,620	\$ 8,547,655	\$ 2,035,965